

The Lifetime SIPP

Joint Investment Resolution - Instruction to the SIPP Trustee

Member Name:

Scheme Number: National Insurance No:

Scheme Name:

Scheme Number:

Scheme Name:

Scheme Number:

Scheme Name:

Scheme Number:

Investment Name:

Split per Scheme:

We confirm that we have received independent financial advice in relation to the above investment from:

We are aware that neither the Lifetime SIPP Company Ltd (the SIPP Provider), The SIPP Trustee Company Limited (the SIPP Trustee) nor Hartley SAS Ltd (the administrator appointed by the SIPP Provider) have in any way undertaken any due diligence in regards to the suitability or tax compliance of this investment and that we are fully aware of the risks involved.

We also confirm that the SIPP Trustee is to complete documents on behalf of the SIPP arrangements as detailed above purely on an execution only basis and that at no time will the SIPP Provider, the SIPP Trustee or the appointed administrator provide direction in regards to investment or disinvestment from the fund. We confirm that the SIPP Trustee's holding of the investment is allocated between our SIPP arrangements as detailed above.

We further note that the SIPP Trustee is to be provided with regular valuations in order that the SIPPs may be revalued on at least a half yearly basis.

Signed:	<input type="text"/>	Date:	<input type="text"/>	<input type="text"/>	<input type="text"/>
Signed:	<input type="text"/>	Date:	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Signed:	<input type="text"/>	Date:	<input type="text"/>	<input type="text"/>	<input type="text"/>

Please return completed form to:

The Lifetime SIPP Company Ltd, 8th Floor, 25 Marsh Street, Bristol, BS1 4AQ
Authorised and regulated by the Financial Conduct Authority 464526 and registered in England and Wales 02455807
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