

# The Lifetime **SIPP** Instruction to SIPP Trustee Joint Investment Resolution

**SIPP Scheme Names:**

  
  
  
  

**SIPP Reference Numbers:**

**Investment Name:**

**Investment split per member:**

We confirm that we have received independent financial advice in relation to the above investment from:

We are aware that neither the Lifetime SIPP Company Ltd (the SIPP Provider), The SIPP Trustee Company Limited (the SIPP Trustee) nor Hartley SAS Ltd (the administrator appointed by the SIPP Provider) have in any way undertaken any due diligence in regards to the suitability or tax compliance of this investment and that we are fully aware of the risks involved.

We also confirm that the SIPP Trustee is to complete documents on behalf of the SIPP arrangements as detailed above purely on an execution only basis and that at no time will the SIPP Provider, the SIPP Trustee or the appointed administrator provide direction in regards to investment or disinvestment from the fund. We confirm that the SIPP Trustee's holding of the investment is allocated between our SIPP arrangements as detailed above.

We further note that the SIPP Trustee is to be provided with regular valuations in order that the SIPPs may be revalued on at least a half yearly basis.

**Signed:**

**Dated:**

**Signed:**

**Dated:**

**Signed:**

**Dated:**

**Signed:**

**Dated:**

**Signed:**

**Dated:**

**Please return completed form to:**

**The Lifetime SIPP Company Ltd 25 Marsh Street, Bristol BS1 4AQ is authorised and regulated by the Financial Conduct Authority 464526**

**Registered in England and Wales No 02455807**

**T 0117 316 9944 E info@thelifetimesipp.com W www.thelifetimesipp.com**