The SIPP Trustee Company Limited

DIRECT Debit

Instructions to your bank or building society to pay by Direct Debit

Please fill in the whole form using a ball point pen and send to:

The Lifetime SIPP Company Ltd
8th Floor
25 Marsh Street
Bristol
BS1 4AQ

Service user number

2	7	5	0	7	6

Name(s) of Account Holder(s)

Reference

Bank/building society account number:

Branch sort code:

Instructions to your bank or building society
Please pay The SIPP Trustee Company Limited Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee, I understand that this instruction may remain with The SIPP Trustee Company Limited and, if so, details will be passed electronically to my bank/building society.

Name and full postal address of your Bank or Building Society:

To the Manager — Bank/Building Society

Address

Postcode

Signature(s):

Date

Banks and Building Societies many not accept Direct Debit Instructions from some types of account.

This guarantee should be detached and retained by the payer

The Direct Debit Guarantee

DIRECT Debit

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit The SIPP Trustee Company Limited will notify you ten working days in advance of your account being debited or as otherwise agreed. If you request The SIPP Trustee Company Limited to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by The SIPP Trustee Company Limited or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society
  – if you receive a refund you are not entitled to, you must pay it back when The SIPP Trustee Company Limited asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.