

December 18, 2015

Dear Bondholders,

From our August communication you are aware that The Eco Resources Fund PCC plc ("Fund") purchase of the Rio Kama farm was monetized by an equal number of their Fund shares, which totaled the sales price of Rio Kama, inclusive of the entire bond principal outstanding and all respective interest for bondholders through December 31st 2015. Each month the Fund redeemed a portion of these priority redemption Fund shares, and these proceeds were used to redeem bondholders based on the approved transaction, and in order of the written confirmation by bondholders, by way of Highpoint Trustees Limited F/K/A Citadel Trustees Limited ("Highpoint").

We were recently informed that although the Eco Resources Fund Board is currently in due-diligence with multiple institutional funding partners they do not expect their first closing to occur before December 31st 2015, the date they had agreed upon to make the final redemption payments and interest payments. Many of you have asked over the past 18 months if you could exchange your bonds for ERF Fund shares, but until now this has not been possible. In light of the new information, the Fund has agreed to provide individual bondholders the opportunity to directly own Eco Resources Fund shares equal to their bond amount plus accrued interest. For those of you who take the opportunity you will be given direct ownership of your shares in exchange for your bond and interest due. This also allows you the ability to be in control of redeeming all or only portion of your ERF Fund shares, once the Fund reopens for redemptions, or continue as an ERF Fund shareholder.

All remaining Bondholders who choose not to take direct ownership of their Eco Resources Fund shares in exchange for their bond and interest due as of December 31st, 2015, will have their shares transferred to Highpoint Trustees Limited F/K/A Citadel Trustees Limited for their benefit, and Highpoint as trustee will remain custodian of these shares until which time the Fund reopens. At this point they will sell your shares and send your proceeds. Regardless of which option you choose, EPB CA-II have taken possession of ERF Fund shares, which were securing the sale of the Rio Kama Farm and are equal to remaining Bond amounts and interest through December 31st, 2015.

Please check the box on the separate page and tell us if you wish to hold your Eco Resources Fund shares directly in exchange for your bond and interest due, or if you prefer to have your shares held for your benefit and sold by Highpoint.

For those of you that choose to take direct ownership of your ERF Fund shares, please note there are certain qualified investor forms and fund documents that you will subsequently need to complete in order to accept this option. These shares can be held through a qualifying retirement account, as well as by a qualifying individual.

For your benefit, we have attached the most recent Eco Resources Fund performance sheet, which includes the October 2015 monthly performance return, as well the Fund's accumulated return which has shown an average annualized return of 16.96%, since its inception in October 2012.

Sincerely,

A handwritten signature in black ink, appearing to read "Troy D. Wiseman", with a horizontal line extending to the right.

Troy D. Wiseman, Manager
EcoPlanet Bamboo UK LTD
Managed by EcoPlanet Capital Management, LLC

CC: David Cox, President and Director EcoPlanet Bamboo (UK) LTD
Raymond Withers, Co-Founder and President, Property Frontiers
Highpoint Trustees Limited F/K/A Citadel Trustees Limited

Bond Fund Shares Transfer Request

Please check the box on this page and tell us if you wish to hold your Eco Resources Fund shares directly in exchange for your bond and interest due, or if you prefer to have your shares held for your benefit and sold by Highpoint.

For those of you that choose to take direct ownership of your ERF Fund shares, please note there are certain qualified investor forms and fund documents that you will subsequently need to complete in order to accept this option. These shares can be held through a qualifying retirement account, as well as by a qualifying individual.

Please fill in your name, email, and selection.

First Name: _____

Last Name: _____

Email: _____

Signature _____

Date _____

YES I would like to hold Eco Resources Fund Shares directly

NO

Please return this form to Kristena Blume as soon as possible by one of the following methods.

- Email: kblume@ecoplanetbamboo.com
- Fax: +1 (224) 848-4736
- Mail: 303 E. Main St., Suite 205
Barrington, IL 60010
U.S.A.

If you have any questions please email Kristena Blume at the email address listed above.



Premier Eco Resources Sub-Funds

An opportunity for qualifying investors to benefit from the profitable development of sustainable resources in a socially responsible manner

1. The Investment Objective

Each of the Premier Eco Resources Sub-Funds (the "Premier Sub-Funds") aim to provide investors with long term growth by investing directly or indirectly in Sustainable Biological Assets and in associated processing facilities. These may include land, buildings, plant and machinery required to convert raw Sustainable Biological Assets into a marketable product. If opportunities arise, the Premier Sub-Funds will also seek to profit from the sale of carbon rights.

2. Performance

The Premier Eco Resources Sub-Funds	Current Price	1 Month	3 Months	6 Months	1 Year	Since Inception	Compound Annual Growth Rate
Sterling (Launched:- Oct 2012)	1.563	+2.22%	+6.47%	+4.76%	+14.00%	+56.30%	+16.05%
US Dollars (Launched:- Oct 2012)	1.600	+0.95%	+3.03%	+6.17%	+14.04%	+60.00%	+16.96%
Euros (Launched:- April 2013)	1.443	+1.05%	+2.85%	+3.00%	+16.18%	+44.30%	+15.80%

3. Underlying Investments in Bamboo Plantations

The underlying investments of the Premier Sub-Funds includes:

- a 2,267 acre *Guadua aculeata* bamboo plantation, called Rio Kama, at Kukra Hill on the Atlantic side of Nicaragua which is fully planted;
- a 1,124 acre *Guadua aculeata* bamboo plantation, called ERF Rio Siquia, near Rama on the Atlantic side of Nicaragua which is fully planted;
- a 3,436 acres of land that is being established as a *Guadua aculeata* bamboo plantation, called San Jose, near Rama on the Atlantic side of Nicaragua;
- a 790 acre plantation called Gomez Farm adjoining ERF Rio Siquia is being planted with *Guadua aculeata*; and
- a 797 acre plantation that includes the bamboo species of *Bambusa balcooa*, *Oxytenanthera abyssinica* and *Bambusa long internode*, called Kowie II, in South Africa's Eastern Cape, north of Port Alfred.

4. Accreditations for the Bamboo Plantations

	Carbon validation through the Verified Carbon Standard Verification (VCS)	Certification by the Forestry Stewardship Council (FSC)	Climate, Community and Biodiversity Alliance (CCBA) gold level
Rio Kama	Yes	Yes	Yes
ERF Rio Siquia	Yes	Yes	No
Finca San Jose	Yes	Yes	No
Gomez Farm	2015	Yes	No
Kowie II Farm	2015	No (bamboo has been pre-sold so accreditation not required)	No
	Sets a global landmark for bamboo carbon projects, as EcoPlanet Bamboo Group is the first company to develop accurate scientific methods for the quantification and understanding of bamboo's carbon sequestration benefits.	Purchasing FSC certified bamboo allows certified clients of EcoPlanet Bamboo Group to label their products accordingly and ensure a sustainable supply of timber from well managed bamboo forests that provide environmental, social and economic benefits;	Verifies that the bamboo plantations have been developed and designed under best practices to deliver long term social and environmental benefits that address climate change, support local communities and conserve biodiversity;

5. Insurances

Political risk insurance has been obtained in association with the Multilateral Investment Guarantee Agency (MIGA), a member of the World Bank, and property risk insurance has been secured with ForestRe Insurance covering fire, lightning, explosion, aircraft, windstorm, flood and fire fighting costs for the established Nicaraguan plantations. It is the intention that insurance will be arranged for Gomez Farm when it is fully planted. Applications for both MIGA and Forest Re Insurances will be made for the Kowie II plantation in 2015.



For Professional Intermediaries and Advisors only

Past performance is not necessarily a guide to future returns and the value of investments can fall as well as rise.

The Premier Group (Isle of Man) Limited is licensed by the Financial Supervision Commission of the Isle of Man.

Full details of The Eco Resources Fund PCC plc, which is a Qualifying Fund, and the Premier Eco Resources Sub-Funds are contained in the Scheme Particulars and the Supplementary Memorandum for the Premier Eco Resources Sub-Funds

The Premier Group (Isle of Man) Limited
Ground Floor
12-14 Ridgeway Street
Douglas, Isle of Man, IM1 1EN

Premier Eco Resources
Sterling Sub-Fund

ISIN Code: IM00B8MH5M19
Sedol Code: B8MH5M1

Premier Eco Resources
US Dollar Sub-Fund

ISIN Code: IM00B8L3JR39
Sedol Code: B8L3JR3

Premier Eco Resources
Euro Sub-Fund

ISIN Code: IM00B91YHK24
Sedol Code: B91YHK2

Premier Eco Resources
Singapore Dollar Sub-Fund

ISIN Code: IM00BHD69955
Sedol Code: BHD6995

Website:

www.premierecoresourcesfund.com

Email: info@premiergroupiom.com