

Q2 JUNE 2016



INVESTMENT QUARTERLY UPDATE

Investment Name: _____ InvestUS (Michigan) LLC

Asset Class: _____ Property

Launch Date: _____ June 2012

Date of first and subsequent interest payments: Annual interest payment – full redemption
on 3rd year anniversary

Redemption Date: _____ TBC - Delayed

Previous Report Dated: _____ March 2016

BELOW IS THE QUARTERLY UPDATE FROM THE SPV DIRECTOR OF INVESTUS (MICHIGAN) LLC

This is the SPV Directors report covering the period March to May 2016, in relation to your investment with InvestUS (Michigan) LLC. I am writing this report on my last day of a three week trip to the USA and assure you of my personal commitment to get things back on track and restore interest and capital repayments.

Overall the project is moving in the right direction and much has been accomplished over recent weeks. The previous US based project consultant George Slowinski and the G Slow Team have been removed from the project for performance based issues. I am now directly running operations myself with staff employed directly by the Exit Strategy and Ethical Real Estate and Property Management.

There remains a portion of the property portfolio still to be refurbished, which we are slowly doing through excess rental income. When the properties have been refurbished they will enter the sales program, which is no longer hampered by title issues, as it was during the court case.

I am still firmly of the opinion that it is not in your best interest to sell off the assets prior to refurbishment to raise the funds for the refurbishments; instead I am working with some investor groups in the UK to raise construction finance, which will allow for the renovations to the properties without the need to sell the assets. There are already a number of properties in this program undergoing renovation.

The properties will be tenanted by Ethical Real Estate and Property Management or one of our external property management companies, and then sold on to individual investors or Institutional funds at a profit, that profit will then go to renovating further properties in readiness to repeat the cycle to generate the profit required to pay back interest and capital.

On the matter of property sales to Investor groups, this has been a lot slower than initially anticipated and has taken some considerable effort to set up processes that Investors in Indonesia understand and are happy to proceed with. USA interaction with none domiciled individuals purchasing a property is not particularly straightforward.

I have established sales networks in Asia who are buying the properties at 9.25% gross yield, with the average rental income achieved for the properties of \$750,000 per month, we are getting higher than market price for the properties we sell through this network. I am in the process of establishing a similar sales network through Europe and out into China.

I have also been working to establish a Guernsey stock exchange listed fund and a listed bond offering which we expect to be listed by the end of June 2016 (this has been several months work).

These new funds will be buying properties from InvestUS (Michigan) LLC and effectively become an immediate buyer of renovated tenanted property. This will expedite the renovation and sale process, which in turn expedited the cash flow and generation of profit to trade the company assets, to generate the profit to return your capital and interest payments.

At the moment the volume of sales is an unknown value, as this has not been operating sufficiently long enough for me to predict cash flow accurately.

As soon as I am able to make certain predictions about timescales for the repayment of capital and interest I will write to you and inform you.

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