

November 9th 2015



**TO
INVESTOR
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INVESTUS LIMITED**

Dear Investors,

The following is a summary report/statement concerning a recent meeting I held with the Directors of InvestUS Michigan LLC.

As previously advised to you the payment of annual interest due to InvestUS Ltd was suspended by InvestUS Michigan LLC (the operating company) for the purpose of using said funds to complete the refurbishment of properties held in segregation as security for the InvestUS Ltd investment. This currently means that investments held in syndicates January through to October have not received their annual returns.

At this time there is no defined timeline as to when annual returns will recommence but I have expressed that this needs to be sooner rather than later as the build up of interest will add further strain on an investment that is in transition.

The matter of securitisation was also discussed and accepted that this is being addressed via the enhanced value of properties held within the portfolio upon completion of refurbishment works.

It was further confirmed that independent audit/accounting reports are in the process of being compiled by a licensed accountancy firm in the US and that these accounting statements will detail any and all income and expenses being incurred in the operation of the business by InvestUS Michigan LLC. This is a positive and encouraging sign that the project is being operated in a correct and transparent manner.

I have further been assured that the Directors are not receiving any remuneration for their work in managing the project and this will be confirmed within the accounts referenced above.

Both Directors have expressed a firm belief that the project will be turned around and that they are now starting to see progress being made both in the number of properties being available for rent and sale. I have requested that this progress be illustrated within a written report and on this a schedule has been established for a written detailed report to be issued to investors every six weeks. This will originate directly from the operating company and shall cover relevant matters such as refurbishments/rentals/sales as well as updates in regards to new initiatives being developed to assist in the exit strategy of this project.

The first report referenced above is being prepared and will be issued to you shortly.



Finally I must advise you that Glenmuir will not be able to continue in the role of Investment Administrator. The reason for this is that I have a serious family health matter that will require my time and attention over the coming weeks and months and while I do not wish to go into the specific detail, I do hope that you are able to understand my position and also understand that as investors you deserve a dedication that I will no longer be able to provide.

With this in mind I have arranged for administration services to be taken over by Venture International Holdings Ltd who will continue to provide these dedicated investor services so there will be no change in the service that you receive. Their contact details are as follows:

Ocean Village Innovation Centre
Ocean Way
Southampton SO43 7DA Tel: + 44 (0) 2380 38 1678
E: info@ventureinternational holdings
Contact Megan Tarr

Venture International will provide you with the same service as provided by Glenmuir and shall take over these tasks from November 23rd 2015.

All data that we hold remains secure and remains under the control of the Directors of InvestUS Limited.

I sincerely wish all investors the very best and hope to hear that positive progress is being made in this Venture in the very near future.

Yours truly,

Richard Chamberlain
GLENMUIR INTERNATIONAL LIMITED